

# PRIVATE EQUITY HEALTHCARE SOLUTIONS

## OVERVIEW

Private Equity investments in the healthcare space face numerous challenges that demand strategic navigation and informed decision making. CAC Specialty understands the unique risks of care delivery, including shifting healthcare models, regulatory and payment structure complexities, and operational intricacies. Our team leverages technical expertise and extensive experience to drive successful outcomes for private equity healthcare deals.

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*It was refreshing to work with a firm who worked at our deal pace, with a sense of urgency and a profound understanding of private equity healthcare risks within the transaction. Our CAC Specialty team identified areas of impact where they could reduce cost, improve efficiency and shift risk to the insurance markets, including mitigating portfolio concentration risk.*  
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## ONE PARTNER TO MANAGE YOUR PARTNERSHIP LIABILITIES AND INVESTMENTS



### TRANSACTIONAL SUPPORT

- Transactional Liability
  - Reps & Warranties
  - Tax
  - Contingent Risk/Legal Assets
- Insurance Due Diligence
- Human Capital/Benefits Due Diligence
- Special Situations Expertise



### PORTFOLIO RISK MANAGEMENT

- Portfolio Risk Management Strategy
- Add On Integration Strategy & Execution
- Business Insurance Strategy & Placement
- Human Capital/Benefits Risk Advisory



### CLAIMS & ANALYTICS

- In-house CAT Modeling & Actuarial Analysis
- Claims Advocacy & Loss Analytics
- Data Gathering for Complex Claims
- Contract Review & Program Monitoring



### RISK PROFILES & TOLERANCES

- Detailed Risk Evaluation
- Identifying Strategic Objectives & Risk Appetite
- Efficient & Tailored Solutions in Hardening Marketplace

## HEALTHCARE COVERAGE: TARGET SECTORS

- Hospitals & Health Systems
- Senior Living
- Ambulatory Care Facilities
- Physician Groups
- Behavioral Health & Human Services
- Medical Products
- Home Health
- Medical Staffing
- Healthcare Technology
- Administration/Payor
- Dental Service Organizations
- Management Service Organizations

## CAC SPECIALTY DIFFERENTIATORS

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**DEEP EXPERTISE:** With nearly 100 years of combined industry experience, our senior Healthcare team has seen it all. Whether you operate a hospital, senior living facility, ambulatory care facility, physician group, or human services organization, we understand the distinct risks that healthcare organizations encounter beyond malpractice and recognize that seemingly ordinary risks gain an added layer of complexity within the healthcare sector.

**FORWARD-THINKING:** In addition to the inherent risks related to care delivery, our Healthcare team proactively addresses the dual threats faced by healthcare organizations: cyberattacks on patient data and property-related risks like natural disasters and infrastructure vulnerabilities. By mitigating both traditional and emerging risks, we safeguard your investment ROI and ensure uninterrupted delivery of high-quality patient care.

**DATA-DRIVEN SOLUTIONS:** Benchmarking reflects the past; data and analytics look to the future and contemplate current trends, including social inflation and nuclear verdicts. CAC Specialty's analytic capabilities will help to guide rationale program design and coverage decisions.

**EXECUTION CERTAINTY:** We are committed to excellence, ensuring every client interaction is marked by timeliness, meticulous attention to detail and white glove service.

**EVERY DEAL—NO MATTER ITS SIZE—IS SIGNIFICANT TO US:** Unlike some competitors we embrace a nimble, experienced team that prioritizes attention to detail and personalized service tailored to each client's needs.

## ASK THE RIGHT QUESTIONS

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*Are your decisions forward-thinking and data-driven?*

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*Have you done a volatility analysis to determine enterprise value impact?*

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*What do the analytics tell you?*

04

*Have you explored alternative risk transfer?*

*We're here to help. Let's connect.*

CAC Specialty is a risk solutions company of seasoned and proactive senior industry leaders, operating as a nimble and collaborative partner who puts you and your business first. With a knowledge-driven approach informed by data and decades of honed instinct, CAC Specialty brings an innovative vision to insurance broking and structured solutions to solve your risk challenges – from the simple to the previously unsolvable.

Atlanta | Boston | Chattanooga | Chicago | Cincinnati | Dallas | Denver | Eugene  
Houston | Knoxville | New York | Portland | Scottsdale | San Francisco | Seattle | Summit