

MEET THE TEAM



CARL SWAN

Executive Vice President

Phoenix, AZ

Direct: 541.735.7419

carl.swan@cacspecialty.com

Years' of Experience: 11

Carl is an Executive Vice President at CAC Specialty, responsible for leading the Senior Living practice. He works to understand each clients' senior living business and then leverage the abundant resources and teams within CAC to deliver the best and most innovative products.

Prior to joining CAC Specialty, Carl helped lead a Senior Living practice at another large national broker. Carl and his team were responsible for over 170 senior living operators comprised of over 2,000 senior living communities across the country. Over the course of 10+ years, Carl and his team built deep relationships with senior level underwriters within the senior living industry to build the best and most innovative programs for senior living operators.

Carl graduated from Northwest Christian College with a Bachelor of Science and holds a Masters Degree from Pacific University.

MEET THE TEAM



ALEX WHIPPLE

Senior Vice President

Phoenix, AZ

Direct: 623.696.8045

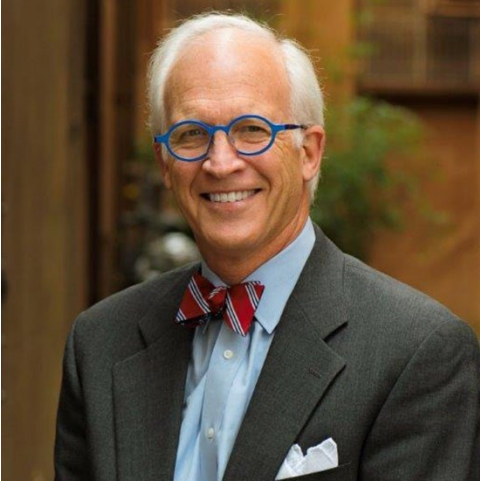
alex.whipple@cacspecialty.com

Years of Experience: 8

Alex is a Senior Vice President at CAC Specialty, helping to lead the Senior Living practice. He works to understand each clients' senior living business and then leverage the abundant resources and teams within CAC to deliver the best and most innovative products.

Prior to joining CAC Specialty, Alex helped lead a Senior Living practice at another insurance agency based in the Pacific Northwest. Alex and his team were responsible for over 170 senior living operators comprised of over 2,000 senior living communities across the country. Over the course of 6+ years, Alex and his team built deep relationships with senior level underwriters within the senior living industry to build the best and most innovative programs for senior living operators.

Alex graduated from the University of Oregon with a Bachelor of Science.



DAVID THURBER

General Counsel

South Dakota

Direct: 415.425.8901

David.thurber@cacspecialty.com

Years of Experience: 30

David Thurber joined the CAC Specialty team in June of 2022 as Senior Vice President, Legal within the Healthcare / Senior Living Practice group. With over three decades of experience, David possesses a strong background in Healthcare / Senior Living focused on Professional and Employment Liability claims advocacy and support. He is known for his extensive knowledge and sound advice. David pushes forward to provide creative solutions to potential operational and legal issues working directly with owners, managers and operators, by supporting them as they navigate what at times are very challenging waters.

Prior to joining CAC Specialty, David resided with Alliance Insurance Group working strategically and tactically with insureds on risk management and litigation issues. David earned his undergraduate at the University of Nebraska before furthering his education at the University of Nebraska Law School where he obtained his juris doctorate.

Outside of work, he enjoys spending time with his wife, Pam, spearfishing, and exploring the Black Hills of home state, South Dakota.

MEET THE TEAM



SHANNON HOLT

Vice President

Portland, OR

Direct: 403.386.9154

Shannon.holt@cacspecialty.com

Years of Experience: 22

Shannon Holt joined the CAC Specialty team in June of 2022 as Senior Vice President of Workers' Compensation in the Senior Living Practice group. She brings decades of experience in the insurance industry with a focus on workers' compensation loss trending, risk mitigation, program design, and claims oversight management. Shannon specializes in collaborating with clients to provide innovative solutions to current insurance needs while listening to their goals for the future and implementing strategies to reach their objectives. Shannon believes in the motto, "If you are the smartest one in the room, you are in the wrong room" and strives to continuously grow and educate her clients in order to help them be "best in class".

Prior to joining CAC Specialty, she served as Managing Partner of Alliance Insurance Group for 15 years, heading up the company's Workers' Compensation Practice. Shannon chaired the Agency Council for SAIF Corporation for 5 years and sits on the Claims Advisory Committee for AIG. In addition, she has been the recipient for Top Sales 7 times and is a two-time Chairman Club member.

Shannon is a graduate of Oregon State University with a Bachelor of Science degree in secondary education. Outside of work, she enjoys spending time rowing, golfing, traveling, and spending time with her two children and three stepchildren.

MEET THE TEAM



MARK HOLT

Senior Vice President, Risk Management

Portland, OR

Direct: 503.593.1749

Mark.holt@cacspecialty.com

Years of Experience: 33

Mark Holt is a Senior Vice President of Risk Management for the CAC Senior Living Practice Group. Mark specializes in risk management services to clients as well as assisting with large property losses and coverage advocacy. He also focuses on the reviewing and writing of policies and procedures relative to operational risk management.

Prior to joining the team, Mark served as Senior Vice President at Alliance Insurance Group. Mark is a 30-year veteran in the field of insurance and risk management, serving the majority of those years in the senior housing industry. He began his career as a property and casualty claims adjuster for several leading insurance companies handling property, liability, products and professional liability claims. In addition, he has expertise in alternative risk finance strategies, enterprise risk management program design, safety, coverage resolution, and claims and litigation management.

Mark is a graduate of Willamette University and holds the Chartered Property Casualty Underwriter (CPCU) and Associate in Risk Management (ARM) designations. Mark is also a licensed adjuster and insurance broker.

MEET THE TEAM



NATE BASEMAN

Senior Vice President of Analytics

Denver, CO

Direct: 303.437.5684

nate.baseman@cacspecialty.com

Years of Experience: 17

Nate is a Senior Vice President at CAC Specialty with 17 years of insurance analytics experience. He joined CAC Specialty in September of 2020.

Nate began his career as actuarial and catastrophe modeling roles with various insurance, ultimately moving to BMS Group to build out their US analytics capabilities in the reinsurance brokerage space. In 2016, he moved to Lockton Companies where he led all aspects of their brokerage analytics practice spanning Property Casualty, Employee Benefits, and People Analytics.

Nate is an Associate of the Casualty Actuarial Society and a Member of the American Academy of Actuaries.

Nate graduated from the University of Minnesota where he received BSBs in Actuarial Science and Risk Management/Insurance. He currently lives in Denver, CO with his two daughters.